



Investor Fact Sheet

September 2011

Market Facts

Exchange	TSX
Symbol	HEQ
Shares Outstanding	14.5 million
Share Price (September 30, 2011)	\$6.04
52-week Price Range (closing)	\$6.04 - \$7.87

Market Capitalization (\$ thousands)

(As at September 30, 2011)

\$87,794

Mortgage Portfolio (\$ thousands)

(As at September 30, 2011)

\$1,139,223

Financial Highlights

(\$ thousands)
(For the three month period ended September 30, 2011)

Interest Income:	\$14,519
Net Interest rate spread:	2.79%
Net Interest Income:	\$6,734

Contact Information

Steven K. Ranson, President and CEO
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Corporate Profile

HOMEQ Corporation ("HOMEQ") is a TSX-listed company

HOMEQ, a Canadian public company, is the continuation of Home Equity Income Trust following its conversion to a corporate structure on June 30, 2009.

HOMEQ's shares are eligible for investment by registered plans, such as RRSPs, RRIFs, and RESPs.

Through its wholly-owned subsidiary, HomeEquity Bank, HOMEQ originates and administers Canada's largest portfolio of reverse mortgages under the CHIP Home Income Plan label. HomeEquity Bank has been the main underwriter of reverse mortgages in Canada since pioneering the concept in 1986.

HomeEquity Bank is the primary provider of reverse mortgages in Canada with a well-established distribution and referral network. This referral network includes all the major Canadian banks, credit unions, mortgage brokers, investment and financial planning firms.



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Financial Highlights (\$ thousands)	QUARTER	YTD
Total Assets	1,277,250	1,277,250
Interest Income	14,519	42,318
Interest Expense	7,785	24,007
Net Income	1,719	2,245
Adjusted Net Income	2,153	5,145

